

Baird Funds

**Baird LargeCap Fund**

As of June 30, 2010



Economic Sector	Symbol	Security	Market Cap (millions)	6/30/2010 Closing Price	BIM Portfolio Position	SECTOR WEIGHTS	
						BIM Large Cap Growth	Russell 1000® Growth
<b>Consumer Discretionary</b>						<b>13.7%</b>	<b>16.4%</b>
	AMZN	AMAZON.COM	\$48,694	\$109.26	1.3%		
	IGT	INTL GAME TECH	\$4,680	\$15.70	1.1%		
	JCI	JOHNSON CONTROLS	\$18,076	\$26.87	2.2%		
	KSS	KOHL'S	\$14,626	\$47.50	1.2%		
	ORLY	O'REILLY AUTOMOTIVE	\$6,569	\$47.56	2.5%		
	SPLS	STAPLES	\$13,905	\$19.05	1.0%		
	SNI	SCRIPPS NTRKRS INTER	\$6,708	\$40.34	2.1%		
	TGT	TARGET	\$36,212	\$49.17	2.4%		
<b>Consumer Staples</b>						<b>2.9%</b>	<b>8.2%</b>
	SYYS	SYSCO	\$16,902	\$28.57	1.6%		
	CHD	CHURCH & DWIGHT	\$4,445	\$62.71	1.3%		
<b>Energy</b>						<b>5.0%</b>	<b>10.3%</b>
	OXY	OCCIDENTAL PETROLEUM	\$62,659	\$77.15	1.0%		
	SLB	SCHLUMBERGER	\$66,010	\$55.34	1.3%		
	SWN	SOUTHWESTERN ENERGY	\$13,377	\$38.64	2.7%		
<b>Financial Services</b>						<b>12.4%</b>	<b>6.3%</b>
	AFL	AFLAC	\$20,036	\$42.67	1.5%		
	GS	GOLDMAN SACHS GROUP	\$67,576	\$131.27	2.9%		
	JPM	JPMORGAN CHASE & CO	\$145,660	\$36.61	0.8%		
	MA	MASTERCARD	\$26,101	\$199.53	1.8%		
	PNC	PNC FINL SVCS GRP	\$29,722	\$56.50	0.9%		
	STT	STATE STREET	\$16,968	\$33.82	1.7%		
	TROW	T. ROWE PRICE GRP	\$11,522	\$44.39	1.2%		
	WFC	WELLS FARGO	\$133,380	\$25.60	1.5%		
<b>Health Care</b>						<b>11.0%</b>	<b>10.7%</b>
	AGN	ALLERGAN	\$17,916	\$58.26	2.0%		
	BAX	BAXTER INTL	\$24,240	\$40.64	0.8%		
	ESRX	EXPRESS SCRIPTS	\$25,771	\$47.02	3.1%		
	GILD	GILEAD SCIENCES	\$30,506	\$34.28	0.7%		
	SYK	STRYKER	\$19,859	\$50.06	1.6%		
	TMO	THERMO FISHER SCIENT	\$20,130	\$49.05	1.7%		
	UNH	UNITEDHEALTH GROUP	\$32,282	\$28.40	0.9%		
<b>Materials &amp; Processing</b>						<b>7.3%</b>	<b>5.1%</b>
	ECL	ECOLAB	\$10,481	\$44.91	1.4%		
	FAST	FASTENAL	\$7,400	\$50.19	2.1%		
	PX	PRAXAIR	\$23,249	\$75.99	2.6%		
	PCP	PRECISION CASTPARTS	\$14,635	\$102.92	1.2%		
<b>Producer Durables</b>						<b>15.8%</b>	<b>13.9%</b>
	ABB	ABB ADR	\$40,251	\$17.28	0.9%		
	A	AGILENT TECHNOLOGIES	\$9,895	\$28.43	1.6%		
	CHRW	CH ROBINSON WORLDWD	\$9,233	\$55.66	2.7%		
	DHR	DANAHER	\$24,102	\$37.12	3.2%		
	EMR	EMERSON ELECTRIC	\$32,906	\$43.69	4.0%		
	JOYG	JOY GLOBAL	\$5,168	\$50.09	0.6%		
	IRM	IRON MOUNTAIN	\$4,566	\$22.46	0.7%		
	ROP	ROPER INDUSTRIES	\$5,254	\$55.96	0.9%		
	SRCL	STERICYCLE	\$5,550	\$65.58	1.2%		
<b>Technology</b>						<b>30.9%</b>	<b>28.8%</b>
	ADBE	ADOBE SYSTEMS	\$13,913	\$26.43	1.1%		
	AKAM	AKAMAI TECHNOLOGIES	\$6,983	\$40.57	2.2%		
	ALTR	ALTERA	\$7,484	\$24.81	2.4%		
	AAPL	APPLE	\$228,877	\$251.53	4.2%		
	BRCM	BROADCOM	\$16,366	\$32.97	1.3%		
	CTSH	COGNIZANT TECH SOL	\$14,989	\$50.06	1.7%		
	GLW	CORNING	\$25,206	\$16.15	2.3%		
	DLB	DOLBY LABORATORIES	\$7,148	\$62.69	0.8%		
	EMC	EMC	\$37,618	\$18.30	3.6%		
	GOOG	GOOGLE	\$141,711	\$444.95	2.1%		
	HPQ	HEWLETT-PACKARD	\$101,037	\$43.28	2.7%		
	JNPR	JUNIPER NETWORKS	\$12,006	\$22.82	2.4%		
	MFE	MCAFEE	\$4,793	\$30.72	0.8%		
	QCOM	QUALCOMM	\$53,870	\$32.84	1.2%		
	CRM	SALESFORCE.COM	\$11,035	\$85.82	2.3%		
<b>Other</b>		[none]				<b>0.0%</b>	<b>0.0%</b>
<b>Telecommunications</b>		[none]				<b>0.0%</b>	<b>0.0%</b>
<b>Utilities</b>		[none]				<b>0.0%</b>	<b>0.3%</b>
<b>Equities</b>						<b>99.0%</b>	<b>100.0%</b>
<b>Portfolio Cash</b>						<b>1.0%</b>	<b>0.0%</b>
<b>Totals</b>						<b>100.0%</b>	<b>100.0%</b>

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Source: Baseline, Standard & Poor's