

## Mid Cap Growth Equity Portfolio

As of June 30, 2010



Economic Sector	Symbol	Security	Market Cap (millions)	6/30/2010 Closing Price	BIM Portfolio Position	SECTOR WEIGHTS	
						BIM Mid Cap Growth	Russell MidCap® Growth
<b>Consumer Discretionary</b>						<b>20.7%</b>	<b>21.6%</b>
	NDN	99 CENTS ONLY STORES	\$1,031	\$14.80	2.4%		
	BWLD	BUFFALO WILD WINGS	\$664	\$36.58	1.7%		
	CPLA	CAPELLA EDUCATION	\$1,364	\$81.35	1.5%		
	DKS	DICKS SPORTING GOODS	\$2,881	\$24.89	1.8%		
	GNTX	GENTEX	\$2,508	\$17.98	1.0%		
	LKQX	LKQ	\$2,754	\$19.28	1.9%		
	ORLY	O'REILLY AUTOMOTIVE	\$6,569	\$47.56	3.0%		
	SNI	SCRIPPS NTRKS INTER	\$6,708	\$40.34	2.2%		
	TSCO	TRACTOR SUPPLY	\$2,216	\$60.97	1.5%		
	UA	UNDER ARMOUR	\$1,679	\$33.13	1.1%		
	ULTA	ULTA SALON COMS&FRAG	\$1,386	\$23.66	1.5%		
	URBN	URBAN OUTFITTERS	\$5,817	\$34.39	1.2%		
<b>Consumer Staples</b>						<b>4.0%</b>	<b>4.4%</b>
	CHD	CHURCH & DWIGHT	\$4,445	\$62.71	2.6%		
	MKC	MCCORMICK & COMPANY	\$5,029	\$37.96	1.4%		
<b>Energy</b>						<b>4.4%</b>	<b>6.0%</b>
	COG	CABOT OIL & GAS	\$3,254	\$31.32	1.3%		
	DRC	DRESSER-RAND GRP	\$2,604	\$31.55	1.5%		
	OII	OCEANEERING INTL	\$2,476	\$44.90	1.5%		
<b>Financial Services</b>						<b>9.5%</b>	<b>8.8%</b>
	ADS	ALLIANCE DATA SYS	\$3,175	\$59.52	2.4%		
	EV	EATON VANCE	\$3,273	\$27.61	1.2%		
	GPV	GLOBAL PAYMENTS	\$2,982	\$36.54	1.9%		
	GHL	GREENHILL & CO.	\$1,816	\$61.13	1.2%		
	IVZ	INVESCO	\$7,863	\$16.83	1.6%		
	TCB	TCF FIN'L	\$2,361	\$16.61	1.1%		
<b>Health Care</b>						<b>13.2%</b>	<b>13.7%</b>
	CFN	CAREFUSION	\$5,046	\$22.70	1.3%		
	ICLR	ICON PLC ADR	\$1,718	\$28.89	2.1%		
	LIFE	LIFE TECHNOLOGIES	\$8,628	\$47.25	2.1%		
	NUVA	NUVASIVE	\$1,388	\$35.46	2.3%		
	PSSI	PSS WORLD MEDICAL	\$1,209	\$21.15	1.4%		
	RMD	RESMED	\$4,611	\$60.81	1.7%		
	THOR	THORATEC	\$2,450	\$42.73	2.3%		
<b>Materials &amp; Processing</b>						<b>7.3%</b>	<b>7.6%</b>
	ATR	APTARGROUP	\$2,567	\$37.82	1.8%		
	ECL	ECOLAB	\$10,481	\$44.91	1.6%		
	FAST	FASTENAL	\$7,400	\$50.19	2.2%		
	WSO	WATSCO	\$1,877	\$57.92	1.7%		
<b>Producer Durables</b>						<b>17.3%</b>	<b>16.9%</b>
	BEZ	BALDOR ELECTRIC	\$1,689	\$36.08	1.7%		
	BUCY	BUCYRUS INTL	\$3,844	\$47.45	0.7%		
	EXPD	EXPEDITORS INTL WA	\$7,347	\$34.51	0.9%		
	FWLT	FOSTER WHEELER AG	\$2,686	\$21.06	1.3%		
	HSC	HARSCO	\$1,892	\$23.50	1.3%		
	JBHT	HUNT (J.B.)TRANSP	\$4,160	\$32.67	2.2%		
	MAN	MANPOWER	\$3,535	\$43.18	1.5%		
	MTD	METTLER-TOLEDO INTL	\$3,756	\$111.63	1.7%		
	ROP	ROPER INDUSTRIES	\$5,254	\$55.96	2.1%		
	SRCL	STERICYCLE	\$5,550	\$65.58	2.4%		
	WAB	WABTEC	\$1,914	\$39.89	1.6%		
<b>Technology</b>						<b>20.2%</b>	<b>19.9%</b>
	AKAM	AKAMAI TECHNOLOGIES	\$6,983	\$40.57	2.0%		
	ANSS	ANSYS	\$3,672	\$40.57	2.2%		
	DLB	DOLBY LABORATORIES	\$7,148	\$62.69	2.0%		
	MFE	MCAFEE	\$4,793	\$30.72	1.0%		
	MCHP	MICROCHIP TECH	\$5,147	\$27.74	1.9%		
	NTAP	NETAPP	\$12,859	\$37.31	2.0%		
	PLT	PLANTRONICS	\$1,398	\$28.60	1.7%		
	PLXS	PLEXUS	\$1,079	\$26.74	2.4%		
	ONNN	ON SEMICONDUCTOR	\$2,742	\$6.38	1.2%		
	CRM	SALESFORCE.COM	\$11,035	\$85.82	2.1%		
	VSEA	VARIAN SEMICONDUCTOR	\$2,138	\$28.66	1.8%		
<b>Telecommunication Services</b>						<b>0.0%</b>	<b>0.0%</b>
<b>Utilities</b>		[none]				<b>0.0%</b>	<b>1.1%</b>
<b>Various Other Hldgs</b>		[none]				<b>0.0%</b>	<b>0.0%</b>
<b>Equities</b>						<b>96.5%</b>	<b>100.0%</b>
<b>Portfolio Cash</b>						<b>3.5%</b>	<b>0.0%</b>
<b>Totals</b>						<b>100.0%</b>	<b>100.0%</b>

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Source: Baseline, Standard & Poor's