

Large Cap Growth Select Equity Portfolio

As of June 30, 2010



Economic Sector	Symbol	Security	Market Cap (millions)	6/30/2010 Closing Price	BIM Portfolio Position	SECTOR WEIGHTS	
						BIM Large Cap Growth	Russell 1000® Growth
Consumer Discretionary						13.8%	16.4%
	AMZN	AMAZON.COM	\$48,694	\$109.26	1.3%		
	IGT	INT'L GAME TECH	\$4,680	\$15.70	1.0%		
	JCI	JOHNSON CONTROLS	\$18,076	\$26.87	2.2%		
	KSS	KOHL'S	\$14,626	\$47.50	1.2%		
	ORLY	O'REILLY AUTOMOTIVE	\$6,569	\$47.56	2.5%		
	SPLS	STAPLES	\$13,905	\$19.05	1.0%		
	SNI	SCRIPPS NTRWKS INTER	\$6,708	\$40.34	2.1%		
	TGT	TARGET	\$36,212	\$49.17	2.4%		
Consumer Staples						2.8%	8.2%
	SYZ	SYSCO	\$16,902	\$28.57	1.6%		
	CHD	CHURCH & DWIGHT	\$4,445	\$62.71	1.2%		
Energy						5.0%	10.3%
	OXY	OCCIDENTAL PETROLEUM	\$62,659	\$77.15	1.0%		
	SLB	SCHLUMBERGER	\$66,010	\$55.34	1.3%		
	SWN	SOUTHWESTERN ENERGY	\$13,377	\$38.64	2.7%		
Financial Services						12.4%	6.3%
	AFL	AFLAC	\$20,036	\$42.67	1.5%		
	GS	GOLDMAN SACHS GROUP	\$67,576	\$131.27	2.8%		
	JPM	JPMORGAN CHASE & CO	\$145,660	\$36.61	0.8%		
	MA	MASTERCARD	\$26,101	\$199.53	1.8%		
	PNC	PNC FIN'L SVCS GRP	\$29,722	\$56.50	0.9%		
	STT	STATE STREET	\$16,968	\$33.82	1.7%		
	TROW	T. ROWE PRICE GRP	\$11,522	\$44.39	1.3%		
	WFC	WELLS FARGO	\$133,380	\$25.60	1.4%		
Health Care						10.9%	10.7%
	AGN	ALLERGAN	\$17,916	\$58.26	2.0%		
	BAX	BAXTER INT'L	\$24,240	\$40.64	0.8%		
	ESRX	EXPRESS SCRIPTS	\$25,771	\$47.02	3.2%		
	GILD	GILEAD SCIENCES	\$30,506	\$34.28	0.7%		
	SYK	STRYKER	\$19,859	\$50.06	1.6%		
	TMO	THERMO FISHER SCIENT	\$20,130	\$49.05	1.7%		
	UNH	UNITEDHEALTH GROUP	\$32,282	\$28.40	1.0%		
Materials & Processing						7.5%	5.1%
	ECL	ECOLAB	\$10,481	\$44.91	1.4%		
	FAST	FASTENAL	\$7,400	\$50.19	2.1%		
	PX	PRAXAIR	\$23,249	\$75.99	2.8%		
	PCP	PRECISION CASTPARTS	\$14,635	\$102.92	1.2%		
Producer Durables						15.7%	13.9%
	ABB	ABB ADR	\$40,251	\$17.28	0.9%		
	A	AGILENT TECHNOLOGIES	\$9,895	\$28.43	1.6%		
	CHRW	CH ROBINSON WORLDWID	\$9,233	\$55.66	2.7%		
	DHR	DANAHER	\$24,102	\$37.12	3.2%		
	EMR	EMERSON ELECTRIC	\$32,906	\$43.69	4.0%		
	JOYG	JOY GLOBAL	\$5,168	\$50.09	0.6%		
	IRM	IRON MOUNTAIN	\$4,566	\$22.46	0.7%		
	ROP	ROPER INDUSTRIES	\$5,254	\$55.96	0.9%		
	SRCL	STERICYCLE	\$5,550	\$65.58	1.2%		
Technology						30.7%	28.8%
	ADBE	ADOBE SYSTEMS	\$13,913	\$26.43	1.1%		
	AKAM	AKAMAI TECHNOLOGIES	\$6,983	\$40.57	2.2%		
	ALTR	ALTERA	\$7,484	\$24.81	2.3%		
	AAPL	APPLE	\$228,877	\$251.53	4.1%		
	BRCM	BROADCOM	\$16,366	\$32.97	1.3%		
	CTSH	COGNIZANT TECH SOL	\$14,989	\$50.06	1.7%		
	GLW	CORNING	\$25,206	\$16.15	2.3%		
	DLB	DOLBY LABORATORIES	\$7,148	\$62.69	0.8%		
	EMC	EMC	\$37,618	\$18.30	3.5%		
	GOOG	GOOGLE	\$141,711	\$444.95	2.0%		
	HPQ	HEWLETT-PACKARD	\$101,037	\$43.28	2.7%		
	JNPR	JUNIPER NETWORKS	\$12,006	\$22.82	2.3%		
	MFE	MCAFFEE	\$4,793	\$30.72	0.8%		
	QCOM	QUALCOMM	\$53,870	\$32.84	1.2%		
	CRM	SALESFORCE.COM	\$11,035	\$85.82	2.2%		
Other		[none]				0.0%	0.0%
Telecommunications		[none]				0.0%	0.0%
Utilities		[none]				0.0%	0.3%
Equities						98.8%	100.0%
Portfolio Cash						1.2%	0.0%
Totals						100.0%	100.0%

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Source: Baseline, Standard & Poor's